A Psychometric Analysis of Chess Expertise

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Author note

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More detailed information about the Amsterdam Chess Test as well as the test results is available from http://users.fmg.uva.nl/hvandermaas/chesshtml/act.htm. Correspondence concerning this article may be addressed to Han van der Maas, Department of Psychology, University of Amsterdam, Roetersstraat 15, 1018 WB Amsterdam, The Netherlands. E-mail may be sent to hvandermaas@fmg.uva.nl.
Abstract

This study introduces the Amsterdam Chess Test (ACT). The ACT measures chess playing proficiency through five tasks: a Choose-a-Move task (comprised of two parallel tests), a Motivation Questionnaire, a Predict-a-Move task, a Verbal Knowledge Questionnaire, and a Recall task. The validity of these tasks was established using external criteria based on the Elo chess rating system. Results from a representative sample of active chess players ($N = 234$) showed that the ACT is a very reliable test for chess expertise, and that ACT has high predictive validity ($r \approx .8$). Several hypotheses about the relations between chess expertise, chess knowledge, motivation, and memory were tested. Incorporating response latencies in test scores is shown to be useful as this leads to an increase in criterion validity, in particular for relatively easy items.

Keywords: chess, expertise, measurement, speed-accuracy tradeoff, recall
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There are two main motives to study the psychology of chess (de Groot & Gobet, 1996). First, the skill of top chess players is an excellent example of cognitive expertise. When people practice a couple of hours per day for many years they can reach amazing levels of expertise in sports, science or arts (Charness, 1991). Many facts about expertise were first discovered in the domain of chess (Ericsson, 2003). Second, chess is often studied as an example of higher order cognition. Several researchers, most notably Newell and Simon (1972), used chess playing as an ecologically valid yet controlled environment for the study of higher level reasoning.

A considerable advantage of using chess as an environment in which to study expertise or higher-level cognition is that the level of expertise can be rigorously quantified by a rating system based on Thurstone’s case V model (Batchelder & Bershad, 1979; Thurstone, 1994). This rating system was applied to chess playing by Elo (1978), and today almost all club players have an “Elo rating” to quantify their playing strength. Figure 1 shows a frequency distribution of Elo ratings for all members of the Royal Dutch Chess Federation (KNSB). The distribution is approximately normal. Three or four very good players have a rating higher than 2600, and the weakest players have a rating below 800. The outcome of a game between two players can be predicted, with varying degrees of accuracy, from the difference between their prior Elo ratings. For example, if A plays B, and A has 400 rating points more than B, the expected score of A is .92 (including draws; wins, draws, and losses are scored 1, .5, and 0, respectively). It takes about 25 games (Dutch rating system), each possibly lasting up to 7 hours, to obtain a reliable Elo rating, and ratings are updated four times a year. For the Dutch rating system, Jonker (1992) estimates the standard error of a grandmaster’s Elo rating at 25 and the standard error of an average player’s Elo rating at 53.
Chess research on both expertise and cognition has been strongly influenced by the pioneering work of de Groot (1946/1978). De Groot collected thinking aloud protocols of top chess players and analyzed their thought processes. One of de Groot’s results concerned the phenomenal memory of top chess players for chess positions and motivated an influential line of research starting with the studies of Simon and Chase (1973). Although the theory of Simon and Chase has come under attack for several reasons (for reviews, see Charness, 1991; de Groot & Gobet, 1996, Chap. 5; Ericsson & Lehmann, 1996; Saariluoma, 1995), it nonetheless encouraged the development of a number of alternative theories and research methods.

Over the last 15 years psychological research on chess playing has gained considerable momentum.¹ Research in chess now uses methods such as eye-tracking (e.g., De Groot & Gobet, 1996; Charness, Reingold, Pomplun, & Stampe, 2001), positron-emission topography

¹ The internet search engine PsychINFO lists 175 articles in the last decade that have “chess” in their abstract.
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(Nichelli, Grafman, Pietrini, Alway, Carton, & Miletich, 1994), magneto-encephalography (Amidzic, Riehle, Fehr, Wienbruch, & Elbert, 2001), and functional magnetic resonance imaging (Atherton, Zhuang, Bart, Hu, & He, 2003). Howard (1999) and Gobet, Campitelli and Waters (2002) discuss the relation to IQ, especially regarding the Flynn effect. In addition, theories that set out to account for decision-making processes of expert chess players are continuously developed and adjusted (e.g., de Groot & Gobet, 1996; Gobet, 1997; Ericsson & Kintsch, 1995; Ericsson, Patel, & Kintsch, 2000; Saariluoma, 1995). Reviews of Ericsson and Smith (1991), Charness (1991), and Ericsson and Lehmann (1996) show how numerous factors and processes involved in chess playing have been successfully identified. However, partly for methodological reasons several issues are still unresolved (e.g., Chabris & Hearst, 2003). In the large majority of chess studies, sample sizes are very small and selection of participants and test materials are not standardized (c.f., Gobet, De Voogt, & Retschitzki, in press). We believe that a standardized psychometric analysis chess playing ability, of which the current study is the first step, is a fruitful new approach.

The development of a psychometric test for chess proficiency such as the Amsterdam Chess Test (ACT) presented here, was motivated by several specific questions. A first question is whether it is possible to measure chess ability by using the simple test formats used in standard ability tests. In the study of expertise, it is vital to use representative tasks that allow replication in a laboratory setting (Ericsson & Smith, 1991; Ericsson, 2003). The extent to which psychometric tests are able to capture playing strength outside of the context of a competitive, on-the-board playing situation is largely unknown. To our knowledge, no comprehensive psychometric tests for chess proficiency exist (a possible exception is Pfau & Murphy, 1988, discussed below). Validation of such a test for chess playing expertise can be rigorously accomplished by using the Elo ratings of the participants as an external performance criterion. In contrast, many other psychological tests (e.g., psychometric IQ tests) lack such a well-defined criterion.

A second question concerns the degree to which certain specific test formats and specific psychometric measures are more useful than others in measuring chess expertise. The availability of a strong external criterion allows a set of different test formats and psychometric methods (e.g., item response models, adaptive testing, methods of differential item functioning) to be analyzed with respect to their predictive validity.

In addition, we believe that a psychometric analysis of chess expertise can provide useful information not only with respect to the measurement of chess expertise per se, but also more generally with respect to the adequacy of certain psychometric techniques. The
presence of a strong external criterion, and the fact that chess playing is a highly constrained yet ecologically valid cognitive skill make the study of chess playing an excellent testing ground for the evaluation of psychometric techniques. Thus, chess playing might function as a Drosophila not only for cognitive psychology (Simon and Chase, 1973), but also for psychometrics.

A third question is whether a psychometric ability test for chess can provide information about the kind of processes that underlie chess proficiency (Ericsson & Smith, 1991). The ACT was constructed to address several theoretical questions about the nature of chess proficiency. For example, a distinction is commonly made between three chess skills. Tactical ability entails the discovery and accurate calculation of “combinations”. Usually a combination means that material (i.e., a pawn or a piece) is temporarily sacrificed to achieve certain greater short-term goals. In contrast to tactical ability, positional insight or judgment requires little calculation of concrete sequences of moves and countermoves. Instead, the focus is on strengthening one’s position through moves that are based on general principles, and that result in long-term pay-offs. Finally, endgame knowledge refers to procedures to handle standard endgame situations. The distinction between these three different factors in chess ability bears some resemblance to the debate about ‘g’ in intelligence research, that is, the discussion whether intelligence is based on some general ability (i.e., ‘g’), or on more specific abilities.

Finally, the existence of a reliable and valid test for chess playing strength has many practical applications. For instance, in several situations (in tournaments, or in the thriving internet chess community) it is difficult to pair a player to a suitable opponent without a valid rating of the player. For chess training, which in Holland may be part of the school curriculum, it is sometimes desirable to assign players to different groups or to a different training program according to skill. Many younger players do not have a reliable Elo rating, and a fast and reliable estimation of playing strength could prove very useful in these circumstances. Moreover, the effects of training could also be evaluated with help of a reliable and valid chess test.

**The Amsterdam Chess Test**

The ACT is a completely computerized task and consists of several subtests. The choice of subtests was motivated by a number of arguments. The main subtests, Choose-a-Move A and B, are two parallel tests that consist of chess problems commonly published in
chess magazines and books. These chess problems require the participant to find a single best move from a chess diagram that depicts a particular position (details of the ACT tests are discussed below). Choose-a-Move tasks have a long tradition in chess psychology (de Groot, 1946/1978). Based on the practice of standard ability testing in psychology, we expected that a test consisting of a series of such problems would yield a very good test for chess proficiency (see also Ericsson & Kintch, 1995, p. 233). However, several top players and trainers questioned our expectation, and therefore we included other tests in the ACT. These other tests are motivated partly by previous empirical and theoretical work in the psychology of chess playing, and partly by comments of expert chess players and chess trainers.

Many chess experts believed that the common tactical chess problem for which the key move leads to a fast and spectacular win would only differentiate well in the lower Elo rating range (i.e., for mediocre players). The differences between players in the higher Elo rating ranges were believed to be more related to positional and endgame knowledge. To test this hypothesis the Choose-a-Move tests incorporated tactical, positional, and endgame problems.

A potential drawback of the Choose-a-Move test may arguably be a lack of ecological validity. The items in the Choose-a-Move test were exceptional in that a single move (i.e., the solution) was much better than all other legal moves, whereas this is rarely the case in a practical chess game. As an alternative training exercise, chess magazines sometimes publish tests in which readers have to predict the sequence of moves that was played in a single game. Points can be scored not only by correct prediction of the move actually played in the game, but also by the suggestion of a good alternative move. Because of its ecological validity and its popularity, a Predict-a-Move test was added to the ACT.

The importance of the right sports motivation (i.e., all favorable psychological factors not directly related to technical knowledge of the game such as fighting spirit, ability to remain calm and composed under pressure, etc.) is widely acknowledged throughout the chess world, as well as in other professional sports. Especially in matches between top players, psychological factors are thought to exert a substantial effect on the outcome. One of the most famous chess trainers today, Mark Dvoretsky, explicitly argues that success in chess is the product of ability and sports motivation (Dvoretsky, personal communication, October 2002; Dvoretsky & Sosonko, in preparation). In this context, de Groot (1946/1978) mentions the work of Djakow, Rudik, and Petrovsky (1926) who used the Rorschach test to demonstrate that grandmasters have a relatively high ‘will power’. More in line with current fashion, Joireman, Fick, and Anderson (2002) have shown that chess players score higher on
tests for sensation seeking than do controls. In order to determine the importance of sports motivation a Chess Motivation Questionnaire was added to the ACT.

Chess psychology is historically strongly oriented toward the study of memory for and recall of chess positions. In the current literature, models for chess memory are the topic of a lively debate (e.g., Chase & Simon, 1973; Ericsson & Kintsch, 1995; Gobet, 1998; Gobet, 2000; Robbins et al., 1996; Saariluoma & Kalakoski, 1998; Vicente & Wang, 1998). For instance, strong chess players have the ability to play several games simultaneously without seeing the actual positions (i.e., completely from memory, or “blindfolded”). Playing one complete game from the mind’s eye (without committing gross errors) already places a considerable burden on human memory, as the necessary calculation of future moves can cause interference with the representation of the actual position. Obviously, the addition of other games increases memory load even further, as representations for different games can now also interfere with each other. It has been argued (Ericsson & Kintsch, 1995) that the standard short-term/long-term memory models cannot easily explain the phenomenon of simultaneous blindfold play.

More than a century ago the phenomenon of blindfold play also stood at the basis of the psychological study of chess (Binet, 1894). The monograph of Binet (1894), who was in many ways the founder of the psychometric approach that is pursued in this paper, was a major inspiration for de Groot (1946/1978) to perform his famous chess studies starting in 1938. De Groot (1946/1978) concluded from his results that individual differences in chess expertise were not due to a differential capacity for calculating many moves ahead (e.g., depth of search). Using spoken (i.e., ‘think-aloud’) protocols during Choose-a-Move tasks, de Groot argued that skill differences are instead associated with performance in recall and recognition of standard chess positions. Skilled players presumably calculate as many moves as unskilled players, but the recognition of familiar chess patterns that drives the move selection process allows skilled players to exclude bad moves and focus their efforts only on promising continuations. In his later work, de Groot describes this skill difference in terms of chess intuition (de Groot, 1986).

Although the recall and recognition performance of chess experts is indeed amazing, the conceptualization of skill differences in terms of performance on memory tasks has later been qualified (Holding & Pfau, 1985). Subsequent research demonstrated a skill effect on depth of search (see Charness, 1991, and Gobet, De Voogt, & Retschitzki, in press, for reviews). Furthermore, Charness (1981a, 1981b) criticized de Groot’s results on the basis of the small and non-representative sample used. A famous result that plays a major role in this
discussion is the absence of an expertise effect in recall for random positions (Simon & Chase, 1973, see also Vicente & de Groot, 1990). However, this result has also been disputed. Saariluoma (1989), Gobet and Simon (1996) and Gobet and Waters (2003) demonstrated that a small skill effect is still found for random positions. To test how well memory for chess positions explains the differences in chess ability (Ericsson, Patel & Kintsch, 2000), and to replicate the attenuation of the skill effect due to randomness of chess position, a chess Recall test was added to the ACT.

Finally, Pfau and Murphy (1988) claimed that verbal chess knowledge is an important determinant of chess ability, rather than a by-product of it. Pfau and Murphy (1988) assessed the predictive value of verbal chess knowledge in a relatively large group of chess players (N = 59). Although verbal chess knowledge correlated significantly with Elo rating (r = .69), Pfau and Murphy could not demonstrate an independent predictive value of verbal knowledge when Choose-a-Move tests were incorporated in the regression equation. Nonetheless, Pfau and Murphy claimed that verbal knowledge is a determinant and not an incidental correlate of chess skill (see also Holding, 1985). To investigate this hypothesis we added a Verbal Knowledge Questionnaire (cf. Pfau & Murphy, 1988) to the ACT.

In sum, the Choose-a-Move tests A and B form the core of the ACT. For reasons outlined above the ACT was supplemented with four other tests: a Predict-a-Move test, a Chess Motivation Questionnaire, a Recall test for chess positions, and a Verbal Knowledge Questionnaire. The ACT subtests are discussed in more detail below. The details about the origin and scoring of all items of the ACT subtests are available at http://users.fmg.uva.nl/hvandermaas/chesshtml/act.htm. The ACT was improved by a short period of pilot testing that featured about 15 chess players of various skill levels.

Choose-a-Move Test A and B

The Choose-a-Move test B was designed to be a parallel version of the Choose-a-Move test A. Test A and test B both consisted of three sets of items. The first set consisted of 20 tactical items, the second set consisted of 10 positional items, and the third set consisted of 10 endgame items. Item difficulty increased within each set. Three relatively easy items were used to familiarize the participants with the Choose-a-Move test format. Most items were chess problems taken from Bloch (1994), Suetin (1976), and Portisch and Srközy (1986). Several items were adapted or newly constructed by the second author. An important selection criterion was that one move was clearly superior to all other moves. The left part of Figure 2 shows an example item. As can be seen from Figure 2, an item is a graphical representation of a chess position (i.e., a chess “diagram”). Items were presented on a
computer screen for 30 seconds or until the participant responded. While the participant was busy solving an item, a small clock located below the diagram displayed the time that remained before the allotted 30 seconds for solving the item had elapsed. The participants were instructed to find the best move for white as soon as possible. Participants selected a move by dragging and dropping pieces in the diagram using the computer mouse. After participants had selected a move, feedback was presented during two seconds with respect to response latency (right hand corner) and the move registered by the computer (left hand corner). The next diagram was presented immediately following the feedback associated with the previous diagram. During the test, participants did not receive any information about the correctness of their moves. Responses were scored correct (best move) or incorrect (all other moves) and summed to construct test scores and subscale scores.

<table>
<thead>
<tr>
<th>Move</th>
<th>Elo</th>
<th>RT</th>
<th>N</th>
</tr>
</thead>
<tbody>
<tr>
<td>a2-a6</td>
<td>2116</td>
<td>16.2</td>
<td>35</td>
</tr>
<tr>
<td>e4-e8</td>
<td>1791</td>
<td>12.1</td>
<td>132</td>
</tr>
<tr>
<td>d2-f4</td>
<td>1883</td>
<td>20.7</td>
<td>16</td>
</tr>
<tr>
<td>d2-b4</td>
<td>1770</td>
<td>24.7</td>
<td>2</td>
</tr>
<tr>
<td>f5-f6</td>
<td>1666</td>
<td>23.2</td>
<td>2</td>
</tr>
<tr>
<td>e4-e7</td>
<td>1741</td>
<td>22.2</td>
<td>2</td>
</tr>
<tr>
<td>e4-e5</td>
<td>1344</td>
<td>27.3</td>
<td>1</td>
</tr>
<tr>
<td>b4-d2</td>
<td>1882</td>
<td>11.3</td>
<td>1</td>
</tr>
<tr>
<td>d4-c2</td>
<td>2317</td>
<td>3.3</td>
<td>1</td>
</tr>
<tr>
<td>e4-x0</td>
<td>1448</td>
<td>6.3</td>
<td>1</td>
</tr>
<tr>
<td>none</td>
<td>1959</td>
<td>30.0</td>
<td>22</td>
</tr>
</tbody>
</table>

*Figure 2.* Item 18 of the Choose-a-Move A test. The right panel shows the moves chosen by the participants. N denotes the number of participants that choose the move, Elo gives their average Elo rating and RT gives their average RT. Move a2-a6 is the correct answer. Move e4x0 means that the queen is accidentally dropped outside the board. Moves b4-d2 and d4-c2 are illegal. The difficulty of this item can be expressed as a rating of 2134 (see footnote 2).

**Motivation Questionnaire**

The Motivation Questionnaire was constructed based on the Performance Motivation test (Hermans, 1976). The questionnaire consisted of three sets of ten items. Each set of items measured a separate motivation trait: positive fear of failure, negative fear of failure, and desire to win. Items were both positively and negatively worded and entailed statements such
as “Overpowering my opponent makes me feel good”. Participants were asked to indicate, within 10 seconds, their level of agreement on a 5-point scale using the computer mouse. Test and subscale scores were calculated by summing the item scores (contra-indicative items are rescored).

**Predict-a-Move Test**

This test is similar to the Choose-a-Move test outlined above. As in the Choose-a-Move test, each item visually represents a chess position, and participants were asked to indicate the move they believed to be the best within 30 seconds. In the Choose-a-Move test the items are completely unrelated, and the items are constructed in such a way that one move (i.e., the solution) is vastly superior to all other legal moves. In the Predict-a-Move test, however, the items are the subsequent moves for white from the grandmaster game Liss – Hector, Copenhagen 1996. Hence, subsequent items are related, and for the majority of items no unique “solution” exists. For each item, every legal move for white was assigned points of merit on a scale from zero to five. We attempted to objectify the assignment process as much as possible by consultation of chess experts, by computer-aided analysis, and by using a checklist of principles of good play, mainly based on Karpov and Mazukewitch (1987). We decided to give points not only for Karpov’s Seven Rules of good play but also for the difficulty of the move (a forced exchange is, obviously, easier to find than a 3 move combination winning a pawn). In order to avoid discussion with opening theorists we decided to give 1 point for all moves known as “playable” for the entire opening stage (see the first author’s website for a table of move evaluations).

In the Predict-a-Move test participants had to indicate, for each item, what they believed to be the best move for white. After participants had made their choice, the white move actually played by Liss and the black response move played by Hector were presented to the participant in brief succession. This procedure resulted in a new diagram that constituted the next item for the participant. After completing the final item, participants were asked to indicate whether or not they had encountered the Liss-Hector game prior to participating in the ACT.

**Verbal Knowledge Questionnaire**

The Verbal Knowledge Questionnaire consisted of 15 four-alternative multiple-choice questions (adapted in part from Pfau & Murphy, 1988) that varied in difficulty. Participants were asked to select a response alternative with the computer mouse within 15 seconds. Four questions referred to opening knowledge, four questions referred to positional knowledge and
four questions referred to endgame knowledge. The remaining three questions referred to mental imagery, or the capacity to visualize chess moves. An example item for mental imagery is “What is the minimum number of moves required to transfer a knight from square f6 to square a1?”.

Recall Test

The Recall test consisted of 18 items (for a comparable test see Ericsson & Oliver, 1984). Each item involved the presentation of a chess diagram for 10 seconds, followed by a blank screen for 2 seconds. Next, an empty chess diagram (i.e., a diagram without any chess pieces) appeared, with one square marked by a black circle. The participant’s task was to recall which chess piece had just occupied the marked square. The participant could select a chess piece from a list of chess pieces (including a symbol for an empty square) displayed to the right of the chess diagram. The participant was instructed to select a chess piece within 10 seconds using the computer mouse.

In the Recall test, three factors were manipulated. The first factor is “typicality” of the chess position. As mentioned above, some controversy exists with respect to Simon and Chase (1973) claim that the recall advantage of expert players is eliminated when chess positions are very atypical or random. We tested this claim by using chess positions in the Recall test that were judged by chess experts to be very typical, not very typical, or random (i.e., random locations). The second and third factors of the Recall test were exploratory and concerned the number of pieces (i.e., memory load, varied on three levels: 0-16 pieces, 17-24 pieces, or 25-32 pieces), and the position of the marked square (i.e., either a central square or a peripheral square).
Method

Participants

Figure 1 shows the distribution of the Elo-rating for the 259 participants. Participants were tested during the 1998 open Dutch championship in Dieren, The Netherlands. Out of the total of 259 participants, 234 completed the entire ACT (i.e., all sub-tests); 215 of these 234 participants also had an official Elo rating, and a group of 159 participants completed the entire ACT, had an official Elo rating and participated in the Dieren tournament. The latter group is important because participation in the tournament provided a second external criterion for the ACT (Elo rating being the first external criterion) since performance in chess tournaments is quantified by tournament performance rating (TPR). TPR is an Elo-based indication of chess playing ability that is determined by their performance in a specific chess tournament.

Table 1

<table>
<thead>
<tr>
<th>Group</th>
<th>Elo</th>
<th>TPR</th>
<th>Age</th>
<th>Women</th>
<th>Comp.</th>
<th>Hours</th>
<th>Games</th>
<th>N(tour)</th>
<th>N</th>
</tr>
</thead>
<tbody>
<tr>
<td>Main</td>
<td>2151 (157)</td>
<td>2203 (182)</td>
<td>24</td>
<td>(8.4)</td>
<td>.02</td>
<td>.84</td>
<td>1.21</td>
<td>(0.90)</td>
<td>47 (30)</td>
</tr>
<tr>
<td>A</td>
<td>1848 (96)</td>
<td>1867 (158)</td>
<td>27</td>
<td>(13.8)</td>
<td>.00</td>
<td>.73</td>
<td>1.07</td>
<td>(1.06)</td>
<td>36 (24)</td>
</tr>
<tr>
<td>B</td>
<td>1660 (102)</td>
<td>1664 (152)</td>
<td>33</td>
<td>(17.3)</td>
<td>.03</td>
<td>.63</td>
<td>1.01</td>
<td>(0.96)</td>
<td>29 (17)</td>
</tr>
<tr>
<td>C</td>
<td>1474 (159)</td>
<td>1518 (251)</td>
<td>36</td>
<td>(16.9)</td>
<td>.11</td>
<td>.71</td>
<td>1.01</td>
<td>(0.96)</td>
<td>25 (24)</td>
</tr>
<tr>
<td>6.1</td>
<td>1741 (185)</td>
<td>1722 (194)</td>
<td>31</td>
<td>(12.8)</td>
<td>.16</td>
<td>.77</td>
<td>1.01</td>
<td>(0.58)</td>
<td>34 (19)</td>
</tr>
<tr>
<td>6.2</td>
<td>1610 (81)</td>
<td>1639 (201)</td>
<td>41</td>
<td>(18.4)</td>
<td>.00</td>
<td>.50</td>
<td>1.21</td>
<td>(0.99)</td>
<td>18 (16)</td>
</tr>
<tr>
<td>Rapid</td>
<td>1748 (388)</td>
<td>1808 (294)</td>
<td>24</td>
<td>(9.9)</td>
<td>.22</td>
<td>.88</td>
<td>1.44</td>
<td>(0.88)</td>
<td>37 (44)</td>
</tr>
<tr>
<td>G&amp;F</td>
<td>2027 (168)</td>
<td>-</td>
<td>-</td>
<td>17</td>
<td>(1.4)</td>
<td>.17</td>
<td>.33</td>
<td>.75</td>
<td>(0.42)</td>
</tr>
<tr>
<td>others</td>
<td>1959 (273)</td>
<td>-</td>
<td>-</td>
<td>36</td>
<td>(16.1)</td>
<td>.07</td>
<td>.68</td>
<td>1.07</td>
<td>(0.92)</td>
</tr>
<tr>
<td>Total</td>
<td>1865 (284)</td>
<td>1851 (309)</td>
<td>31</td>
<td>(15)</td>
<td>.07</td>
<td>.72</td>
<td>1.06</td>
<td>(0.87)</td>
<td>35 (26)</td>
</tr>
</tbody>
</table>

Table 1 provides a list of characteristics of 215 participants that completed all tests and had an Elo rating. Almost all analyses are based on the data of these participants. Among the participants were fourteen women (mean Elo = 1648). We decided to include their results in our analyses because the Elo-ratings for almost all of these women players are based on club
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and tournaments games against men. Fifty participants also had an international FIDE rating. FIDE ratings correlate well with Dutch ratings (> .93 in our sample) but are on average about 50 points higher. Therefore we decided to use the Dutch rating only.

Procedure

The 1998 Dieren tournament lasted ten days. During the tournament, six computers were available for testing in a quiet corner of the tournament hall. The ACT was available in both Dutch and English. Completion of the ACT took about one hour. Participants were not rewarded financially but were given the opportunity to compare their score to the distribution of scores from other participants. The subtests were administered in the following order: (1) the Choose-a-Move test part A, (2) the Motivation Questionnaire, (3) the Predict-a-Move test, (4) the Verbal Knowledge Questionnaire, (5) the Recall test, and (6) the Choose-a-Move test part B. This choice of order was motivated by the idea to present an optimal mixture of test formats. Pilot testing showed that the mental load of Choose-a-Move tests and Predict-a-Move tests was rather severe.

Before starting the ACT, participants were asked some general questions (i.e., name, sex, age, rating, nationality, hours of practice, number of games played last year, and computer experience). Participants’ names were recorded to verify their Elo ratings and to obtain their TPRs. The names of the participants were later removed from the dataset. Participants were informed that their performance on the ACT would be anonymous. A general instruction was given that explained the purpose of the ACT. A short instruction and some training items preceded each subtest. Participants were told to respond accurately and fast.

Results

We first present the results pertaining to the characteristics of the tests such as reliability, scalability, relation between accuracy and RT, and factor structure. In the second part of the results section we investigate the validity of the tests with regression analyses on Elo rating and TPR. Finally, we test the effect of typicality on recall of chess positions. The computerized administration of the ACT did not lead to any serious complaints. Several participants did complain about the limited time available for answering the items of the Motivation Questionnaire. Twenty-five participants did not complete the ACT due to obligations elsewhere, as the total ACT takes an hour to complete. The incomplete data were
discarded. We have no indication that incompleteness of data is related to any of the background variables. The ACT yielded a large amount of data (cf. Figure 2).

Summary descriptive statistics for all Choose-a-Move items can be found on the first author’s website. The background variables sex ($r = .21$), age ($r = -.20$, ranging from 11 years to 78 years), hours of practice per day ($r = .14$) and number of games played last year ($r = .29$) showed weak but significant relations with Elo rating (see Ericsson & Lehmann, 1996, for a discussion of the last two background variables).

**Scale Analysis**

**Reliability.**

Table 2 summarizes the main results of the scale analyses. The Choose-a-Move test A, with mean sum score of 19.2 (SD = 6.2), was highly reliable (Cronbach’s $\alpha = .87$). The three subscales of the Choose-A-Move test A (i.e., tactical, positional, and endgame items) were also sufficiently reliable in isolation ($\alpha$ between .6 and .8). The sum score of the Motivation Questionnaire ($M = 98.3$, SD = 11.9) demonstrated acceptable reliability ($\alpha = .74$), but out of the three subscales, the third subscale (i.e., desire to win), was unreliable ($\alpha = .31$). The Predict-a-Move test ($M = 49.1$, SD = 9.1) and the Verbal Knowledge Questionnaire ($M = 10.2$, SD = 2.8) were also fairly reliable, although the reliabilities of the subscales of the Verbal Knowledge Questionnaire were low, $\alpha < .5$. The latter is also true for the Recall test ($M = 9.9$, SD = 3.18). Finally, the Choose-a-Move test B ($M = 21.9$, SD = 6.9) was very reliable ($\alpha = .9$).

Alternative scorings of the Predict-a-Move test did not increase reliability or validity. For example, scoring 1 for “good” or playable moves and 0 for “bad” moves, decreased the correlation with Elo to .60, but this decrease was not significant ($Z = 1.32$, $p > .05$). Hence, the choice of scoring of response alternatives in the Predict-a-Move test is probably not particularly important. Only two participants claimed to know the game used in Predict-a-Move test but their scores were well below average.
### Table 2

**Reliability and Validity.**

<table>
<thead>
<tr>
<th>Test</th>
<th>N</th>
<th>Accuracy</th>
<th>i.i.r.</th>
<th>r(Elo)</th>
<th>CISRT</th>
<th>i.i.r.</th>
<th>r(Elo)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Choose-a-Move A</td>
<td>40</td>
<td>0.87</td>
<td>0.14</td>
<td>0.77</td>
<td>0.91</td>
<td>0.19</td>
<td>0.78</td>
</tr>
<tr>
<td>- tactical</td>
<td>20</td>
<td>0.80</td>
<td>0.15</td>
<td>0.68</td>
<td>0.85</td>
<td>0.20</td>
<td>0.71</td>
</tr>
<tr>
<td>- positional</td>
<td>10</td>
<td>0.68</td>
<td>0.17</td>
<td>0.65</td>
<td>0.73</td>
<td>0.23</td>
<td>0.69</td>
</tr>
<tr>
<td>- endgame</td>
<td>10</td>
<td>0.60</td>
<td>0.13</td>
<td>0.66</td>
<td>0.71</td>
<td>0.18</td>
<td>0.71</td>
</tr>
<tr>
<td>Motivation</td>
<td>30</td>
<td>0.74</td>
<td>0.09</td>
<td>0.22</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>- positive fear</td>
<td>10</td>
<td>0.63</td>
<td>0.15</td>
<td>0.19</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>- negative fear</td>
<td>10</td>
<td>0.62</td>
<td>0.14</td>
<td>0.08</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>- desire to win</td>
<td>10</td>
<td>0.31</td>
<td>0.04</td>
<td>0.19</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Predict-a-Move</td>
<td>42</td>
<td>0.71</td>
<td>0.09</td>
<td>0.63</td>
<td>0.88</td>
<td>0.16</td>
<td>0.53</td>
</tr>
<tr>
<td>- opening</td>
<td>12</td>
<td>0.56</td>
<td>0.13</td>
<td>0.35</td>
<td>0.79</td>
<td>0.25</td>
<td>0.33</td>
</tr>
<tr>
<td>- middle game</td>
<td>17</td>
<td>0.48</td>
<td>0.07</td>
<td>0.52</td>
<td>0.69</td>
<td>0.11</td>
<td>0.50</td>
</tr>
<tr>
<td>- endgame</td>
<td>13</td>
<td>0.57</td>
<td>0.12</td>
<td>0.47</td>
<td>0.76</td>
<td>0.22</td>
<td>0.49</td>
</tr>
<tr>
<td>Verbal Knowledge</td>
<td>18</td>
<td>0.67</td>
<td>0.10</td>
<td>0.55</td>
<td>0.8</td>
<td>0.17</td>
<td>0.54</td>
</tr>
<tr>
<td>- opening</td>
<td>5</td>
<td>0.41</td>
<td>0.11</td>
<td>0.4</td>
<td>0.52</td>
<td>0.18</td>
<td>0.43</td>
</tr>
<tr>
<td>- middle game</td>
<td>5</td>
<td>0.41</td>
<td>0.14</td>
<td>0.31</td>
<td>0.64</td>
<td>0.24</td>
<td>0.37</td>
</tr>
<tr>
<td>- endgame</td>
<td>5</td>
<td>0.33</td>
<td>0.09</td>
<td>0.47</td>
<td>0.48</td>
<td>0.15</td>
<td>0.46</td>
</tr>
<tr>
<td>- imagery</td>
<td>3</td>
<td>0.11</td>
<td>0.04</td>
<td>0.30</td>
<td>0.24</td>
<td>0.10</td>
<td>0.45</td>
</tr>
<tr>
<td>Recall</td>
<td>18</td>
<td>0.66</td>
<td>0.10</td>
<td>0.51</td>
<td>0.74</td>
<td>0.13</td>
<td>0.50</td>
</tr>
<tr>
<td>- random</td>
<td>6</td>
<td>0.26</td>
<td>0.06</td>
<td>0.25</td>
<td>0.35</td>
<td>0.18</td>
<td>0.26</td>
</tr>
<tr>
<td>- low frequent</td>
<td>6</td>
<td>0.53</td>
<td>0.16</td>
<td>0.43</td>
<td>0.57</td>
<td>0.18</td>
<td>0.43</td>
</tr>
<tr>
<td>- high frequent</td>
<td>6</td>
<td>0.43</td>
<td>0.11</td>
<td>0.46</td>
<td>0.50</td>
<td>0.14</td>
<td>0.48</td>
</tr>
<tr>
<td>Choose-a-Move B</td>
<td>40</td>
<td>0.90</td>
<td>0.17</td>
<td>0.81</td>
<td>0.93</td>
<td>0.23</td>
<td>0.81</td>
</tr>
<tr>
<td>- tactical</td>
<td>20</td>
<td>0.86</td>
<td>0.23</td>
<td>0.76</td>
<td>0.90</td>
<td>0.29</td>
<td>0.77</td>
</tr>
<tr>
<td>- positional</td>
<td>10</td>
<td>0.55</td>
<td>0.11</td>
<td>0.67</td>
<td>0.65</td>
<td>0.16</td>
<td>0.67</td>
</tr>
<tr>
<td>- endgame</td>
<td>10</td>
<td>0.67</td>
<td>0.16</td>
<td>0.66</td>
<td>0.74</td>
<td>0.21</td>
<td>0.71</td>
</tr>
</tbody>
</table>

Note. Cronbach $\alpha$’s, mean inter-item correlation (i.i.r.) and correlation with Elo rating are computed for two measures, sum score (accuracy) and sum score weighted with RT (CISRT, see below) for each test and each subtest. Since the motivation tests are not ability tests, CISRT is not computable.

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**Two Item Response Models for the ACT.**

In addition to the standard scale analyses we fitted a one-parameter and a two-parameter item response model (e.g., Lord, 1980) to the data of the Choose-a-Move tests A and B. In item response theory, items and persons are placed on the same scale. The item response function determines the probability of a correct answer given the difference between difficulty of the item and ability of the person.\(^2\) The one-parameter model (i.e., the Rasch model), allows items to differ in difficulty but not in discriminatory power. That is, all item functions are equal in form (i.e., discriminating power). The two-parameter model (i.e., the Birnbaum model) does allow items to differ both in difficulty and in discriminatory power.

---

\(^2\) In IRT this scale used for item difficulties and person abilities has arbitrary mean and variance. There are many ways to fix the scale. In the case of a chess test it is a good idea to use the Elo scale. Item difficulties can then be expressed in terms of Elo rating with a straightforward interpretation: it determines the probability of win (correct solution within 30 seconds) of a player with a certain Elo rating. The item in Figure 2, for instance, has a rating of 2134. In fact, the Elo system and Rasch model share many elements (de Blécourt, 1998).
We used the BILOG v1.1 program (Bock & Aitkin, 1981) that applies marginal maximum likelihood estimation. For both Choose-a-Move tests A and B, the one-parameter model did not fit the data according to the chi-square test ($\chi^2(155) = 272.2, p < .001$ and $\chi^2(148) = 281.1, p < .001$, respectively). The two-parameter model did fit the data of tests A and B ($\chi^2(139) = 109, p = .96$, and $\chi^2(141) = 154.2, p < .21$, respectively). We investigated whether the ability estimates derived from these item response models correlate higher with Elo rating than does the simple test sum score measure. Contrary to expectation, the correlation with Elo rating in fact slightly decreased when the ability estimates of the item response models were used instead of the accuracy sum score (i.e., Choose-a-Move A: $r_{[\text{Elo, Rasch scores}]} = .75, r_{[\text{Elo, Birnbaum scores}]} = .76$; Choose-a-Move B: $r_{[\text{Elo, Rasch scores}]} = .79, r_{[\text{Elo, Birnbaum scores}]} = .80$). Elimination of a few less reliable items did not improve the results. Hence, the use of item response models instead of the accuracy sum score did not lead to an increase in external validity. Of course, such an increase in external validity can be expected in the case of adaptive testing (e.g., Wainer, 1990). Adaptive testing, in which the selection of test items is guided by the success rate on previous items, may considerably reduce the number of items needed for a reliable test score.\(^3\)

**Combining Response Accuracy and Response Time.**

An important advantage of computerized testing is the automatic collection of response times (RTs). In many tasks, response accuracy is determined to a large extent by the amount of time the participant is willing to invest in the problem at hand. The empirical phenomenon that participants of equal ability may show completely different behavior depending on whether they value speedy performance or accurate performance is called the speed-accuracy tradeoff (e.g., Wickelgren, 1977).

This speed-accuracy tradeoff also depends on age. In a regression analysis on response time, with accuracy sum score and Elo rating as covariates, age is an important predictor ($B = .43, N = 215, t = 6.6, p < .001$). Older participants are significant slower on Choose-a-Move tests. A complete evaluation of a participants’ behavior on a test therefore requires a combination of information from both response accuracy and response latency. Adequate use of response times in computing test scores may increase the reliability and the validity of a psychometric test (e.g., Dennis & Evans, 1996). We expected the benefits of incorporating

---

\(^3\) Internet chess servers such as www.chessclub.com could be used to investigate this form of testing. Each day thousand of players are online to play games, watch tournaments, etc. The www.chessclub.com chess server also host bots, like the “trainingbot”, whose interface is very suitable for a computerized adaptive chess test. Adaptive chess tests may make it possible to measure small differences in chess proficiency in the extreme tails of the Elo rating distribution.
RT to be particularly pronounced when response accuracy is relatively uninformative (i.e., for relatively easy items that almost every participant will solve correctly).

The correct and incorrect RTs are non-normally distributed (i.e., skewed to the right) and in addition the distribution of error RTs shows a peak just before the end of the time limit. The mean RT for incorrect responses did not correlate significantly with Elo rating, \( r = -.02 \) \([N = 215, p > .05]\) for Choose-a-Move A, and \( r = -.11 \) \([N = 215, p > .05]\) for Choose-a-Move B) whereas mean RT on correct responses did correlate significantly with Elo rating \( r = -.30 \) \([N = 215, p < .001]\) and \( r = -.26 \) \([N = 215, p < .001]\), respectively). These significant negative correlations reinforce the idea that prediction of Elo rating could be improved when both response accuracy and response latency are incorporated in the scoring of the ACT.

In the following, we will evaluate three different measures of test performance that address the speed-accuracy tradeoff. Dennis and Evans (1996) studied two measures that combine information from response latency and response accuracy for multiple-choice items such as those used in the ACT. The first measure is the Ratio Index (RI) defined as \( RI = \frac{p}{t} \), where \( p \) stands for average probability of correct responding, and \( t \) denotes average RT. The second measure discussed by Dennis and Evans is the Log A Index (LAI) defined as 
\[
LAI = \frac{1}{\frac{t}{t_{min}}} \ln \left( \frac{A \log p}{A} \right),
\]
where \( t_{min} \) denotes the minimal RT to respond above chance and \( A \) denotes asymptotic accuracy.

A third measure of speed-accuracy test performance, introduced here, is called Correct Item Summed Residual Time (CISRT). All ACT items have a maximum completion time \( MT \) (e.g., \( MT = 30 \) seconds for the Choose-a-Move items) – the CISRT score depended on how much time is left of the maximum time allowed if and only if the response is correct. If the response is incorrect, the CISRT score is zero. Thus, \( CISRT = \sum_i Acc_i (MT - t_i) \) where \( i \) is the item index, \( Acc = \{0,1\} \) denotes response accuracy (0 for incorrect and 1 for correct), and \( t \) denotes response latency. In other words, the CISRT is obtained by summing the residual time for each item that was completed correctly. An advantage of CISRT is that it can be computed separately for each item.

Table 3 shows that the correlation between test performance quantified by CISRT and Elo rating was somewhat higher than the correlation between response accuracy and Elo rating in the upper half of the Elo range. This difference in correlation is only significant for Choose-a-Move test A \( (Z = 1.69, p < .05) \), according to a test proposed by Meng, Rosenthal and Rubin (1992). In contrast, the correlations between the two other speed-accuracy
measures of test performance (i.e., the RI and LAI) and Elo rating were lower than when
accuracy only was used to quantify test performance.

Table 3

Correlation Between Speed-Accuracy Measures and Elo Rating for the Choose-a-Move Tests.

<table>
<thead>
<tr>
<th></th>
<th>Choose-a-Move A</th>
<th></th>
<th>Choose-a-Move B</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Elo</td>
<td>Elo &lt; 1852</td>
<td>Elo ≥ 1852</td>
<td>Elo</td>
</tr>
<tr>
<td>Accuracy</td>
<td>.78*</td>
<td>.44**</td>
<td>.57**</td>
<td>.81**</td>
</tr>
<tr>
<td>RT</td>
<td>-.39**</td>
<td>.06</td>
<td>-.46**</td>
<td>-.32**</td>
</tr>
<tr>
<td>CISRT</td>
<td>.79**</td>
<td>.38**</td>
<td>.65**</td>
<td>.81**</td>
</tr>
<tr>
<td>RI</td>
<td>.69**</td>
<td>.30**</td>
<td>.57**</td>
<td>.69**</td>
</tr>
<tr>
<td>LAI</td>
<td>.50**</td>
<td>.38**</td>
<td>.44**</td>
<td>.52**</td>
</tr>
</tbody>
</table>

Note: ** = p < .001, * = p < .01. RT denotes the response times, CISRT is the speed-accuracy measure for test
performance proposed here, RI is the Ratio index and LAI is the log A Index (Dennis & Evans, 1996). CISRT
predicts Elo rating better in high than in low Elo rating groups (median split), possibly because CISRT performs
better on relatively easy items (see Figure 3).

The advantage of using the CISRT is illustrated more convincingly on the item level. The difference between simple response accuracy (correct/incorrect) and CISRT in
correlation with Elo over the 80 items of the Choose-a-Move tests is significant (mean
difference in correlation = .11, t = 2.18, df = 157.9, p < .05). This difference strongly
correlates with the difficulty (i.e., number of correct answers) of the items (r = .78, N = 80, p < .001), indicating that the advantage of using the speed-accuracy CISRT measure was more
pronounced for the easy items (see Figure 3).
Incorporating RT in Item scores

Figure 3. The CISRT score compared to the accuracy only score for all items of Choose-a-Move A and B. The mean correlation with Elo rating is computed for items with difficulties ranging from 0 to .2, .2 to .4, .4 to 6, .6 to .8, and .8 to 1. Incorporating RT in item scores is especially useful for easy items.

Misleading Items.

We discuss one other use of RT, regarding misleading items. Items can be difficult for a number of reasons (interference, depth of combination, etc.), and some items are difficult because there is an attractive but wrong move. Response times can be helpful to objectively assess characteristics like misleadingness. To illustrate we quantify misleadingness in two ways.

First, we compute how often the most favorite wrong answer is chosen (actually, we compute the quotient of this number and the total number of errors on this item). So, for item 18 (see Figure 2) this quotient is .73, that is, 132 choices of ‘e4-e8’ divided by the total number of errors, which is 215 - 35 = 180. This quotient is, in comparison to other items, relatively high, suggesting that this wrong move was particularly attractive.

Second, we compute the difference between the mean RT of the wrong responses with the mean RT of the correct responses. We expect that at misleading items the wrong response is selected quickly, whereas the selection of the correct response takes more time (since the
incorrect but attractive alternative is evaluated and rejected first). In the case of item 18 this
difference was close to zero, .80 s., whereas on most items correct responses are much faster
than incorrect responses (mean difference of -4.7 s., t (39) = -6.9, p < .001).

These two methods to quantify the extent to which items are misleading correlated .53
(p < .001) for the Choose-a-Move A test. This significant correlation between two completely
different measures suggests that some items are indeed misleading, with item 18 of Choose-
a-Move test A as a nice example. A similar effect could be demonstrated for Choose-a-Move
test B.

Factor Structure.

To further examine the test characteristics of the ACT, we investigated the relations
between the subtests with factor analytic methods. An exploratory factor analysis using the
multivariate analysis (MVA) package of the R program (Ihaka & Gentleman, 1996) for the
six tests of the ACT resulted in a one-factor model that fitted the data (\(\chi^2(9) = 14.2, p = .12\)).
Subsequently, to further gain insight in the structure of the ACT, the scores on all 19
subscales were analyzed with exploratory maximum likelihood factor-analysis. Four factors
were sufficient to account for the correlation matrix (\(\chi^2(101) = 103.02, p = .42\)). Table 4
shows the Promax rotated (Hendrickson & White, 1964) factor structure of the ACT
subscales. As expected from the high inter-correlations between the ACT scales, this Promax
rotated solution was much more interpretable than the orthogonal solution. The first factor
explained 21% of the variance and could be interpreted as the main chess factor on which the
Choose-a-Move tests A and B both load high. The second factor explained 8% of the
variance and is primarily related to memory. The first two subscales of the Predict-a-Move
test, opening and middle game, load on this factor. Memory might influence performance in
the Predict-a-Move test because the items are presented in chronological order and recall of
the specific opening line (Ruy Lopez) might play a role. Memory is the only factor that
correlates significantly with age (\(r = -.36, N = 215, p < .001\)). The third factor, explaining 7%
of the variance, was primarily associated with motivation, whereas the fourth factor,
explaining 7% of the variance, related mainly to verbal knowledge, in particular to opening
knowledge.
Table 4
Promax Rotated Factor Solution of the Subscales of the ACT

<table>
<thead>
<tr>
<th>Factor 1</th>
<th>Factor 2</th>
<th>Factor 3</th>
<th>Factor 4</th>
</tr>
</thead>
<tbody>
<tr>
<td>Choose-a-Move A</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- tactical</td>
<td>.74</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- positional</td>
<td>.69</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- endgame</td>
<td>.84</td>
<td>-.19</td>
<td></td>
</tr>
<tr>
<td>Motivation</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- positive fear</td>
<td>.28</td>
<td></td>
<td>.48</td>
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<tr>
<td>- negative fear</td>
<td></td>
<td></td>
<td>.73</td>
</tr>
<tr>
<td>- desire to win</td>
<td></td>
<td></td>
<td>.72</td>
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<td>Predict-a-Move</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- opening</td>
<td>.44</td>
<td></td>
<td></td>
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<td></td>
<td>.36</td>
</tr>
<tr>
<td>- endgame</td>
<td>.49</td>
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<tr>
<td>Verbal Knowledge</td>
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<td>- opening</td>
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<td>- middle game</td>
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<td>- endgame</td>
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<td></td>
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<tr>
<td>- imagery</td>
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<td>.22</td>
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<td>Recall</td>
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</tr>
<tr>
<td>- high frequent</td>
<td>.16</td>
<td></td>
<td>.36</td>
</tr>
<tr>
<td>Choose-a-Move B</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- tactical</td>
<td>.66</td>
<td></td>
<td>.25</td>
</tr>
<tr>
<td>- positional</td>
<td>.59</td>
<td></td>
<td>.17</td>
</tr>
<tr>
<td>- endgame</td>
<td></td>
<td></td>
<td>.81</td>
</tr>
</tbody>
</table>

Note. Factor loadings with absolute values smaller than .15 are not printed. In Promax rotated solutions loadings are interpreted as regression coefficients and loadings higher than one are possible.

Confirmatory and exploratory factor analyses were used to study the factor structure of the subtests of the Choose-a-Move tests A and B. A confirmatory three-factor model (using structural equation LISREL modeling, Jöreskog & Sorbom, 1996) with separate factors for tactical, positional and endgame ability fitted the data well ($\chi^2(6) = 6.55, p = .37$). However, due to the fact that the factors of the three factor model were highly correlated, a simpler one factor model with just one correlated residual (between the tactical subtests) also fitted the data well ($\chi^2(8) = 8.47, p = .39$). These high factor correlations complicate any attempt to test the hypothesis that differences between players in the higher Elo rating ranges are more related to positional and endgame knowledge than to tactical ability. Moreover, correlations with Elo were very sensitive to how the Elo ranges were chosen. To conclude, we were not able to find convincing evidence for the above hypothesis.

Validity
The present study yielded two related \( r = .88 \) measures, Elo rating and TPR, that can both be used to assess the criterion validity of the ACT. Elo ratings are established on the basis of many more games than were used for the TPR, and are therefore probably more reliable. On the other hand, Elo ratings are considered to be conservative and stagnant (Sonas, 2002). Sonas (2002) shows that a more dynamic rating formula considerably improves the prediction of chess results.

We performed two sets of regression analyses to investigate the contribution of the different tests to the prediction of Elo rating and TPR. First, the chess tests and several background variables were used to explain the variance in Elo rating. Second, we tested whether the chess tests could still add to the explanation of TPR after including Elo rating in the set of predictors.

**Predicting Elo.**

The correlations with Elo are highest for the sum scores of the Choose-a-Move tests (.77 and .81, see Table 2) and compare well with the correlations reported by Pfau and Murphy (1988). The regression equation predicting Elo from Choose-a-Move A is 1189 (40.3) + 35.15 (2.0) x number correct (SE = 181.5). The regression equation predicting Elo from Choose-a-Move B is 1169 (36.5) + 33.10 (1.6) x number correct (SE = 167.2).

Table 2 shows the correlation with Elo rating for each subtest of the ACT. The top panel of Figure 4 shows that criterion validity was still high even within specific ranges of the Elo rating scale. Thus, the ACT is also valid to measure expertise differences within the group of chess experts.
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Figure 4. Validity of chess tests and typicality effect on recall within 3 Elo ranges (N of 93, 98, and 33): amateurs (Elo < 1800), advanced amateurs/sub-experts (1800 < Elo < 2200), and experts and titled players (Elo ≥ 2200).

Next we performed stepwise regression analyses using the six test scores of the ACT as predictors of Elo. The parameter estimates are shown in the upper left half of Table 5. Only the Choose-a-Move and the Predict-a-Move tests were entered in the regression.
explaining 70% of the variance in Elo. The exclusion of some of the ACT subtests in the regression equation for Elo and TPR should, however, be interpreted with great care, because the high inter-correlations between the tests lead to collinearity.

Table 5

Parameter Estimates of Regression Models of Elo Rating and TPR.

<table>
<thead>
<tr>
<th>dependent: Elo</th>
<th>dependent: TPR</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Estimate</td>
</tr>
<tr>
<td>Intercept</td>
<td>958.8</td>
</tr>
<tr>
<td>Elo</td>
<td>0.78</td>
</tr>
<tr>
<td>Choose A</td>
<td>10.5</td>
</tr>
<tr>
<td>Motivation</td>
<td>3.78</td>
</tr>
<tr>
<td>Predict</td>
<td>5.5</td>
</tr>
<tr>
<td>Verbal Recall</td>
<td>20.7</td>
</tr>
</tbody>
</table>

Note. *** = p < .001, ** = p < .01, * p < .05. The upper part of the table displays the results of stepwise regression analyses on Elo and TPR. The lower part shows the simultaneous entry regression analyses with factor scores instead of test scores. In these latter analyses the background variables were also included. Factors 1 to 4 were associated respectively with Choose-a-Move, recall, motivation and verbal knowledge (see Table 4). Comp. = computer experience (1=yes, 2=no); Sex (1 = male, 2 = female); Hours = estimated number of hours devoted to chess per week; Games = number of official games played the year before the Dieren 1998 tournament.

According to the criteria of Belsley, Kuh, and Welsch (1980), problems with collinearity occurred for three of the six tests (e.g., conditioning index larger than 15). We decided to address the problem of collinearity by using the factor scores based on the Promax rotated factor solution instead of the raw test scores (cf. Table 4). The correlations between the factor scores are much lower, and the maximal conditioning index for these factors is 2.5.

In the lower left part of Table 5 we present a regression model that use the factor scores instead of the test scores. In these analyses we also included the predictors age, sex, computer experience, number of games played in the year before the Dieren 1998 tournament (July 1997-June 1998) and estimated practice hours per week. This regression model explained 75% of the variance in Elo rating. All four Promax factors contributed significantly
to the prediction of Elo rating. The estimates for age, sex and number of games also deviated significantly from zero. Both young participants and female participants ($N = 14$) had lower Elo ratings than would be expected on basis of their test scores. The standard error of estimate in this analysis was 147.4 (.95% CI $\approx \pm 62$, .95% PI $\approx \pm 292$). The mean standard error of the predicted values (an estimate of the standard deviation of the average value of the dependent variable for cases that have the same values of the independent variables) was 31.7 (SD = 9.06), which compares well with the estimated reliability of Elo ratings (between 25 and 54, see introduction).

**Predicting TPR.**

In the stepwise regression analysis for TPR, the predictors Elo, the Choose-a-Move test A and the Motivation test were entered as variables explaining 82% of the variance in TPR (see Table 5, upper right panel).

The full model (Table 5, lower right panel) explained 83% of the variance in TPR. The background variables did not add to the prediction of TPR but the four chess factors did. Excluding the background variables led to an explained variance of 82% (compared to 77% explained variance for a model with only Elo as predictor). Since other variables than Elo are able to explain a significant part of the variance in TPR, the difference between Elo and TPR cannot be completely attributed to the unreliability of TPRs. This supports the view, shared by many chess players, that Elo ratings lag behind real ability.

We can estimate this lag with the unstandardized estimate for age in the model for Elo, which is 3.9 (see Table 5). A regression analysis with TPR as the dependent variable and Elo and Age as independent variables gives an estimate of -3.63 ($p < .001$) for age. These estimates suggest that a player’s Elo is about 3.5 to 4.0 points per year too low compared to older players. This effect might also be important for the discussion about age effects on chess skill (Charness, 1991).

**Predictive Validity.**

We were able to collect the Elo ratings of most participants before and after the administration of the ACT. Figure 5 shows the correlation of the ACT chess tests with Elo rating over the last 10 years (from 1993 to 2002, average $N = 175$). The vertical line gives the time of administration of the ACT in 1998. Of course the Elo rating autocorrelation decreases as lag increases. The correlation between Elo rating and several subtests of the ACT, however, increased for some time and then became stable. This increase in correlation was

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4 Although there were some extreme differences between Elo and TPR, excluding these outliers did not change the significance of the predictors.
statistically significant for Choose-a-Move test A and Motivation test in the first half year and significant for Choose-a-Move test B and the Recall test the first one and half year (according to the test for correlated correlations proposed by Meng et al., 1992). The correlations of Elo rating with both the Choose-a-Move test B, the Recall test and the Motivation test are still significantly larger in September 2002 than in May 1998, the time of the administration of these tests (i.e., Z-values of 4.4, 1.8, and 3.4, respectively). This pattern in predictive validity is noteworthy and highlights then validity and usefulness of the ACT.
Figure 5. Increase in predictive validity in the years after the administration of the ACT in June 1998.

Typicality Effect on Recall

The Recall test consisted of 18 items that varied on three levels of typicality (high, low, and random), three levels of number of pieces (0-16, 17-24, and 25-32), and two levels of position of marked square (central and peripheral). The sum score of this test correlated
.51 with Elo rating, which is significantly lower than the correlation between Choose-a-Move test A and Elo ($Z = 6.0, p < .001$). We focus here on tests of the hypothesis that the effect of ability on recall performance decreases as typicality is reduced.

An ANOVA test with number correct as dependent measure and typicality (three levels) as within factor and Elo rating as covariate yielded a significant main effect of typicality ($F(2, 426) = 3.16, p < .05$), an effect of the covariate ($F(1, 213) = 73.5, p < .001$), and a significant interaction between typicality and the Elo covariate ($F(2, 426) = 7.47, p < .01$). The lower panel of Figure 4 illustrates the effects. It is clearly not true that all chess players are equally poor in recall of random positions. The higher Elo rating groups performed much better on the random items than did the lower Elo rating groups, $F(3, 6) = 4.41, p < .01$. This finding is inconsistent with that of Simon & Chase (1973), but is consistent with later work (e.g., Gobet & Simon, 1996).

Yet there is also a significant interaction of typicality and Elo. The correlation between Elo rating and recall is lower for random positions (i.e., $r = .25, t(213) = 3.84, p < .001$) than it is for low frequency positions ($r = .43$) or high frequency positions ($r = .46$), $z = -2.48$ and $z = -2.98$, respectively.

**Discussion**

Analyses of the ACT data have answered most questions posed in the introduction. First of all, it can be safely concluded that it is possible to obtain a valid and reliable measure of chess expertise in a very limited amount of time. This can be accomplished using an IQ-like task composed of chess problems that can be found in chess books, chess magazines and newspapers. The findings reported here show that Choose-a-Move tests can provide a rather accurate assessment of chess expertise in about 15 minutes. Since a reliable Elo rating requires at least 20 serious chess games, most of which take several hours, such a quick assessment is a convincing illustration of the value of psychological testing. The regression models showed that performance on the ACT explained 75% of the variance in Elo rating. Note that part of the 25% unexplained variance is due to the unreliability (lag) of our validity criterion Elo rating. It is remarkable that the ACT explained a significant additional amount.

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5 Analyses of the other effects led to results that we were unable to interpret. The two low-frequent items with 0-16 pieces were unexpectedly very difficult (cf., Gobet, De Voogt, & Retschitzki, in press). The effect of location (central versus peripheral) was masked by a possibly more important effect of relevance of square.
of the variance (5%) in TPR when Elo rating is included in the set of predictors.\(^6\) Furthermore, the predictive power of the ACT increased until one and a half years after the assessment. The results imply that chess trainers and tournament organizers can safely use this type of tests to assess the effect of training, to find weak points of players and to assign players to training and tournament groups.

A possible point of criticism concerns the short time limits used in the ACT. We expected that it was more efficient to use many items with short time limits than to use just a few items with longer time limits, but we did not test this expectation. On the one hand, there is ample evidence that chess players use different mental capacities when thinking many minutes over one chess move than when they play a entire blitz game in just a few minutes (e.g., Chabris & Hearst, 2003). On the other hand, correlations between Elo ratings and blitz ratings are usually very high (Burns, in press). Burns shows that up to 81% of the chess skill variance (measured by rating) was accounted for by how players’ perform with less than 5% of the normal time available. Hence, we do not expect a substantial validity increase when longer time limits were used. Finally, results of Calderwood, Klein and Crandall (1988) suggest that skill differences are amplified under time pressure. However, this result is based on the data of only six subjects.

Another issue concerns the use of computers. Computer experience was not a significant predictor of Elo rating in any of our analyses but the measure of computer experience only consisted of two categories (yes/no). A more advanced measurement might change the picture although we do not think that computer experience explains the independent contribution of age in the regression analyses (cf. Charness, 1981b). Age appeared to be an important variable in many of our analyses. First, older participants are significantly slower on the Choose-a-Move tests, also when corrected for Elo rating and test score. Second, age correlates strongly with the recall factor. Third, age is an important predictor in the regression analysis on Elo, much more important than the other background variables. Finally, in predicting TPR from Elo rating and age, age appeared to be an important predictor.

We investigated several test formats other than the Choose-a-Move test format. The Predict-a-Move test potentially provides a higher external validity, but this could not be demonstrated. This test was less reliable and less valid than the Choose-a-Move test.

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\(^6\) Note that the correlation between Elo rating and TPR equals .88. This high correlation is also due to the fact that the tournament group to which chess players are assigned restricts TPRs. This assignment to groups takes place on the basis of Elo rating.
However, the Predict-a-Move test did contribute independently to the prediction of Elo rating and the Predict-a-Move subscales loaded on the Choose-a-Move and Recall factors.

The contribution of the verbal knowledge test is limited, although some evidence for an independent contribution to the prediction of both Elo rating and TPR was present in the regression analyses using the factor scores. The ACT Verbal Knowledge test was also rather short and is open to improvement. Pfau and Murphy (1988) used a much longer test and found a correlation of .69, which is considerably higher than the .55 correlation of the ACT Verbal Knowledge test.

The results of the motivation test are mixed. The correlation with Elo rating is fairly low but the regression models clearly show an independent contribution in predicting chess expertise. Surprisingly, the predictive validity of the Motivation Questionnaire increases markedly after testing (see Figure 5).

The correlation between the Recall test and Elo was considerably lower than between the Choose-a-Move tests and Elo. A stepwise regression procedure led to the exclusion of the Recall test. In the factor analysis, however, a recall factor could be identified. This recall factor significantly contributed to the explanation of Elo and TPR in the simultaneous entry regression analyses. Nonetheless, in simply predicting Elo the Choose-a-Move format is clearly superior to the recall test (see Ericsson & Kintsch, 2000).

Note, however, that many subtests of the ACT differ in reliability and correlate highly. Due to collinearity the results of the stepwise regression analyses have to be interpreted with care. The analyses using Promax rotated factor scores is technically somewhat more complicated but gives a better idea of the relationship between the ACT, Elo and TPR.

A more detailed analysis of the subscales of the Choose-a-Move tests showed that it is very difficult to detect differences in abilities associated with tactical, positional or endgame items. The factors associated with these abilities correlate very highly. The fact that top players seem to be better than amateurs in all respects makes a case for a general ability factor in chess, much like the “g” factor in IQ.

In addition to different test formats we also investigated different psychometric methods. Using item response models instead of the simple accuracy sum score did not increase the correlation with Elo rating. Increasing validity is perhaps also not the first aim of these models. Adaptive testing of chess ability using item response models might be an attractive future extension of the ACT.

Test performance on the ACT was quantified in the first place by response accuracy. However, response speed also proved to be indicative of chess proficiency, especially for
easy items (cf. Figure 3). In the future, it would be better to inform respondents of the CISRT formula, so that they may take this scoring rule into account. An important advantage of such a procedure is that it might solve the speed-accuracy problem for this type of achievement tasks since then respondents know how many points they get for speed relative to accuracy and can choose an optimal tradeoff (Wickelgren, 1977).

We also showed that RTs yield information about the extent to which items can be misleading. Similar analyses can be performed to investigate difference between items that depend on factual knowledge (i.e., the ending of king and two knights against king alone is usually drawn) and items that require the detailed computation of long lines.

A final example of the usefulness of assessing response latency concerns the estimation of the probability of a correct guess (the guess parameter in three parameter item response models). Inspection of the response times on the Choose-a-Move items shows that the frequency of responses increased in the last 5 seconds. Participants tended to guess just before their time was up. The probability of a correct guess can perhaps be estimated by the relative frequency of correct responses in the last 5 seconds (these estimates are .12 and .14 for items of Choose-a-Move A and B, respectively). These estimates might be very useful in the application of item response models, for instance in estimating the guess parameter of the three-parameter IRT model.

The Recall test was also used to test what is perhaps the most famous prediction in chess research. Simon and Chase (1973) argued that the superiority of chess masters on chess memory tasks disappears when random positions are used. Others (e.g., Charness, 1981a, 1981b; Gobet & Simon, 1996) questioned the results of de Simon and Chase. Our results reinforce these doubts. Experts are clearly superior to novices even when random positions are used. On the other hand, the observed interaction between typicality and Elo rating demonstrates that the superiority of experts in the Recall task is more pronounced when regular, chess-like positions are used. There is no standard in the literature for presentation time. Presentation times varying between 1 seconds and 1 minute have been applied. Results of Gobet and Simon (2000) and McGregor and Howes (2002) suggest that recall effects are rather robust for changes in presentation.

We distinguish three areas for future research. First, the ACT can be improved. The time limits for the Motivation test and the Verbal Knowledge were perhaps too short. Several items of the Recall test should be revised. The Choose-a-Move tests should include more very easy and very difficult items. We would especially like to try adaptive testing with methods based on item response theory. The wide range of differences in chess expertise
between chess players (from real beginners to top grand masters) and the availability of thousands of chess problems, provide excellent conditions for successful adaptive testing.

Second, in line with the last point, various psychometric techniques can be validated through chess testing research. We demonstrated the possibilities of using RTs in assessing chess ability as well as in testing specific hypothesis about items. This is important as the psychometric tradition has generally failed to confront the implications of the speed-accuracy tradeoff for the way items or tests are scored (Dennis & Evans, 1996). Since computerized testing automatically yields the RTs, different solutions to the speed-accuracy tradeoff may be investigated (Verstralen, Verhelst & Bechger, 2001). To give just one example of an important question: what happens with the item difficulties and item reliabilities when the time for responding is changed from 30 seconds to 15 seconds?

Finally, we expect that the Choose-a-Move test format will enable the investigation of theories of the thought processes involved in chess playing. Content specific theories about these though processes could be tested by specially constructed chess problems. For instance, an ACT-like test could be used to measure the relative difficulty of certain types of combinations and the importance of the depth of a combination (Saariluoma, 1995). The application of ACT and similar test formats to theory testing constitutes an interesting challenge for future work.

References


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